

From: Katherine Patterson, Public Policy Polling

To: Interested Parties

Subject: Overwhelming Majority of Iowans Support Allowing Medicare to Negotiate with Drug Companies to Lower Drug Prices

Date: July 23, 2019

In advance of the Senate Finance Committee considering legislation on prescription drugs, a new Public Policy Polling survey in Iowa—home state of Chairman Chuck Grassley—finds that an overwhelming majority (86%) of Iowa voters support legislation to allow Medicare to negotiate with drug companies to get lower prices for prescription drugs for consumers, with only 5% in opposition.

- This includes 83% of Iowa Republicans and 81% of Iowans who voted for President Trump in 2016, with only 9% and 8% respectively opposing such legislation.
- A further 75% of Iowans disagree with Senator Grassley's opposition to this legislation, with only 11% of Iowa voters agreeing with him. A majority of Republicans (62-16) and President Trump's 2016 supporters (62-17) also disagree with Senator Grassley's opposition to Medicare drug negotiations.

The poll also finds that that 74% of Iowans believe that any plan to reduce prescription drug prices must apply to everyone, not just those on Medicare. This includes 85% of Democrats, 73% of independents, and 65% of Republicans.

Beyond the debate on affordable prescription drugs, key findings in the survey include:

- A majority of Iowa voters (69%) have a favorable opinion of Medicare, with only 15% having an unfavorable opinion.
- However, 75% of Iowans have an unfavorable opinion of prescription drug companies, with only 12% holding a favorable opinion.
- By an 18-point margin (49-31) Iowans do not believe that the Affordable Care Act should be struck down by the courts.

PPP surveyed 517 Iowa voters from July 18-19, 2019. The margin of error is +/- 4.3%. The survey was conducted by telephone on behalf of Protect Our Care.

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Iowa Survey Results

Q1	Do you have a favorable or unfavorable opinion of Medicare?	C	Q 5	Senator Chuck Grassley opposes the legislation that will allow Medicare to negotiate		
	Favorable69	9%		with drug companies to get lower prices for prescription drugs for consumers. Do you	•	
	Unfavorable15	5%		agree or disagree with Senator Grassley's		
	Not sure16			opposition to ending the ban on Medicare negotiating with drug companies to get low	or	
Q2	Do you have a favorable or unfavorable opinion of prescription drug companies?			prices?		
	Favorable12	2%		Agree		
	Unfavorable75			Disagree		
	Not sure12	%		Not sure	. 14%	
Q3	How important is the issue of health care whe deciding who to vote for – is it the most important issue, a very important issue, a somewhat important issue, not that important an issue, or not an important issue at all?		Q 6	Recently the Trump administration's Justice Department went to court to strike down the entire Affordable Care Act without a replacement. Do you think the Affordable C Act should be struck down by the courts, or not?	e Care	
	Most important17	7%		Think the ACA should be struck down	31%	
	Somewhat important46	6%		Do not think the ACA should be struck down.		
	Not that important32			Not sure	20%	
	Not important at all3		Q 7	If this lawsuit succeeds at overturning healt		
	Not sure2			care laws, it would let insurance companies stop covering the costs of prescription drug		
Q4	Current law prohibits Medicare from negotiating with drug companies to get lower prices for prescription drugs for consumers. Legislation has been introduced in Congress			Do you think insurance companies should be allowed to stop covering the cost of prescription drugs or do you think they show have to continue?	be	
	allow Medicare to negotiate with drug companies for lower prices. Do you support of oppose legislation to allow Medicare to negotiate with drug companies to get lower	or		Think insurance companies should be allowed to stop covering the costs of prescription drugs	. 11%	
	prices for prescription drugs for consumers?	3%		Think insurance companies should have to continue to cover the cost of prescription drugs	79%	
	Support86			Not sure	00/	
	Oppose 5	0/		NOL SUITE	. 570	





Q8 If this lawsuit succeeds at overturning health care laws, it would also let insurance companies stop covering people with preexisting conditions. Do you think insurance			Do you support or oppose the Republican efforts to repeal the Affordable Care Act without any replacement?				
	companies should be able to stop covering		Support	. 28%			
	people with pre-existing conditions or do you		Oppose	.61%			
	think they should have to continue?		Not sure	. 10%			
	Think insurance companies should be able to stop covering people with pre-existing conditions10		12 In the election for President, did you vote for Republican Donald Trump, Democrat Hillar				
	Think insurance companies should have to continue to cover people with pre-existing		Clinton, someone else, or did you not vote the election?				
	conditions 82	82%	Donald Trump	.52%			
	7401 0470	%	Hillary Clinton	. 42%			
Q9	There are several new proposals in Congress to lower health care costs and improve the		Someone else / Did not vote	. 6%			
	quality of care. I'm going to read you some o	•	Q13 If you are a woman, press 1. If a man, pr				
	them, and after each one, ask if you support oppose that proposal. Here's the first one: Sto		Woman	.53%			
	health insurance companies from selling junk		Man	.47%			
	health insurance plans that don't cover prescription drug costs and don't protect people with pre-existing conditions.	Q14	If you are a Democrat, press 1. If a Republican, press 2. If you are an independent, press 3.				
	Support56	6%	Democrat	. 37%			
	Oppose29		Republican	.38%			
	Not sure15		Independent				
Q10	Here's the next one: Any requirement by	Q15	If you are white, press 1. If other, press 2,				
	Congress that lowers drug prices must apply all consumers including those on employer-	.0	White	.93%			
	based coverage and not just those enrolled in		Other	. 7%			
	Medicare. Support74		If you are 18-45 years old, press 1. If 46-69 press 2. If older than 65, press 3.	5,			
	Oppose12		18 to 45	.28%			
	Not sure14		46 to 65				
	NOT SUITE	. , ,	Older than 65				
				-			





		2016 Vo	2016 Vote		
	Base			Someone else / Did not vote	
Medicare Favorability		•			
Favorable	69%	63%	78%	66%	
Unfavorable	15%	21%	8%	5%	
Not sure	16%	16%	14%	29%	

		2016 Vote		
	Base	Donald Trump		Someone else / Did not vote
Prescription Drug Companies Favorability				
Favorable	12%	19%	4%	16%
Unfavorable	75%	69%	85%	60%
Not sure	12%	12%	11%	24%

		2016 Vote			
	Base	Donald Trump		Someone else / Did not vote	
Importance of Health Care When Deciding Who to Vote For					
Most important	17%	15%	19%	33%	
Somewhat important	46%	40%	56%	29%	
Not that important	32%	37%	25%	35%	
Not important at all	3%	5%	-	2%	
Not sure	2%	3%	0%	_	

		2016 Vote			
	Base	Donald Trump		Someone else / Did not vote	
Allowing Medicare to Negotiate Drug Prices Support / Oppose					
Support	86%	81%	92%	88%	
Oppose	5%	8%	2%	6%	
Not sure	9%	11%	6%	6%	

		2016 Vote		
	Base	Donald Trump		Someone else / Did not vote
Grassley's Opposition to Medicare Negotiating Drug Prices Agree / Disagree				
Agree	11%	17%	4%	6%
Disagree	75%	62%	92%	74%
Not sure	14%	21%	5%	20%

		2016 Vote			
	Base	Donald Trump		Someone else / Did not vote	
Think the ACA Should Be Struck Down Yes / No					
Think the ACA should be struck down	31%	56%	1%	18%	
Do not think the ACA should be struck down	49%	19%	84%	66%	
Not sure	20%	25%	15%	16%	





		2016 Vote		
	Base	Donald Trump		Someone else / Did not vote
Think Insurance Companies Should Be Allowed to Stop Covering Prescription Drugs Yes / No				
Think insurance companies should be allowed to stop covering the costs of prescription drugs	11%	20%	2%	1%
Think insurance companies should have to continue to cover the cost of prescription drugs	79%	68%	94%	82%
Not sure	9%	12%	5%	17%

		2016 Vote		
	Base	Donald Trump	,	Someone else / Did not vote
Think Insurance Companies Should Be Allowed to Stop Covering People with Pre-Existing Conditions Yes / No				
Think insurance companies should be able to stop covering people with pre- existing conditions	10,0	16%	3%	16%
Think insurance companies should have to continue to cover people with pre- existing conditions		73%	94%	72%
Not sure	8%	12%	3%	11%

		2016 Vo	2016 Vote		
	Base	Donald Trump		Someone else / Did not vote	
Stop Insurance Companies From Selling Junk Plans Support / Oppose					
Support	56%	50%	65%	44%	
Oppose	29%	33%	25%	33%	
Not sure	15%	18%	10%	23%	

		2016 Vote		
	Base	Donald Trump		Someone else / Did not vote
Lower Drug Prices Must Apply to All Consumers Support / Oppose				
Support	74%	64%	87%	81%
Oppose	12%	18%	5%	10%
Not sure	14%	18%	8%	10%





		2016 Vo	2016 Vote		
	Base	Donald Trump		Someone else / Did not vote	
Republican Efforts to Repeal ACA Without Replacement Support / Oppose					
Support	28%	52%	1%	19%	
Oppose		33%	96%	67%	
Not sure	10%	15%	3%	14%	

		Gender	
	Base	Woman	Man
Medicare Favorability			
Favorable	69%	74%	64%
Unfavorable	15%	16%	13%
Not sure	16%	10%	23%

		Gender	
	Base	Woman	Man
Prescription Drug Companies Favorability			
Favorable	12%	12%	12%
Unfavorable	75%	75%	75%
Not sure	12%	12%	12%

		Gender	
	Base	Woman	Man
Importance of Health Care When Deciding Who to Vote For			
Most important	17%	20%	15%
Somewhat important	46%	50%	41%
Not that important	32%	26%	39%
Not important at all	3%	2%	4%
Not sure	2%	2%	2%

		Gender	
	Base	Woman	Man
Allowing Medicare to Negotiate Drug Prices Support / Oppose		-	
Support	86%	86%	86%
Oppose	5%	5%	6%
Not sure	9%	10%	7%

		Gender	
	Base	Woman	Man
Grassley's Opposition to Medicare Negotiating Drug Prices Agree / Disagree			
Agree	11%	11%	11%
Disagree	75%	76%	74%
Not sure	14%	13%	15%





		Gender	
	Base	Woman	Man
Think the ACA Should Be Struck Down Yes / No			
Think the ACA should be struck down	31%	26%	37%
Do not think the ACA should be struck down	49%	50%	48%
Not sure	20%	25%	16%

		Gender	
	Base	Woman	Man
Think Insurance Companies Should Be Allowed to Stop Covering Prescription Drugs Yes / No			
Think insurance companies should be allowed to stop covering the costs of prescription drugs	11%	9%	14%
Think insurance companies should have to continue to cover the cost of prescription drugs	79%	86%	72%
Not sure	9%	6%	14%

		Gender	
	Base	Woman	Man
Think Insurance Companies Should Be Allowed to Stop Covering People with Pre-Existing Conditions Yes / No			
Think insurance companies should be able to stop covering people with preexisting conditions	10%	7%	14%
Think insurance companies should have to continue to cover people with pre- existing conditions	82%	87%	75%
Not sure	8%	6%	11%

		Gender	
	Base	Woman	Man
Stop Insurance Companies From Selling Junk Plans Support / Oppose			
Support	56%	60%	51%
Oppose	29%	27%	33%
Not sure	15%	13%	17%





		Gender	
	Base	Woman	Man
Lower Drug Prices Must Apply to All Consumers Support / Oppose			
Support	74%	80%	67%
Oppose	12%	8%	17%
Not sure	14%	12%	16%

		Gender	
	Base	Woman	Man
Republican Efforts to Repeal ACA Without Replacement Support / Oppose			
Support	28%	23%	35%
Oppose	61%	66%	56%
Not sure	10%	12%	8%

		Party		
	Base	Democrat	Republican	Independent
Medicare Favorability				
Favorable	69%	79%	62%	67%
Unfavorable	15%	12%	21%	8%
Not sure	16%	8%	17%	25%

		Party			
	Base	Democrat	Republican	Independent	
Prescription Drug Companies Favorability		•			
Favorable	12%	13%	12%	12%	
Unfavorable	75%	78%	75%	71%	
Not sure	12%	9%	13%	17%	

		Party		
	Base	Democrat	Republican	Independent
Importance of Health Care When Deciding Who to Vote For		•		
Most important	17%	16%	17%	20%
Somewhat important	46%	62%	30%	46%
Not that important	32%	18%	46%	31%
Not important at all	3%	1%	6%	2%
Not sure	2%	3%	2%	0%

		Party		
	Base	Democrat	Republican	Independent
Allowing Medicare to Negotiate Drug Prices Support / Oppose		-		
Support	86%	88%	83%	87%
Oppose	5%	2%	9%	4%
Not sure	9%	9%	8%	9%





		Party		
	Base	Democrat	Republican	Independent
Grassley's Opposition to Medicare Negotiating Drug Prices Agree / Disagree				
Agree	11%	10%	16%	4%
Disagree	75%	84%	62%	82%
Not sure	14%	6%	22%	14%

		Party			
	Base	Democrat	Republican	Independent	
Think the ACA Should Be Struck Down Yes / No		•			
Think the ACA should be struck down	31%	12%	56%	20%	
Do not think the ACA should be struck down	49%	75%	19%	56%	
Not sure	20%	13%	25%	24%	

		Party		
	Base	Democrat	Republican	Independent
Think Insurance Companies Should Be Allowed to Stop Covering Prescription Drugs Yes / No				
Think insurance companies should be allowed to stop covering the costs of prescription drugs		6%	19%	6%
Think insurance companies should have to continue to cover the cost of prescription drugs		89%	65%	86%
Not sure	9%	4%	16%	8%

		Party		
	Base	Democrat	Republican	Independent
Think Insurance Companies Should Be Allowed to Stop Covering People with Pre-Existing Conditions Yes / No				
Think insurance companies should be able to stop covering people with pre- existing conditions		6%	14%	11%
Think insurance companies should have to continue to cover people with pre- existing conditions	5_76	93%	70%	82%
Not sure	8%	1%	16%	6%





		Party		
	Base	Democrat	Republican	Independent
Stop Insurance Companies From Selling Junk Plans Support / Oppose				
Support	56%	61%	50%	57%
Oppose	29%	30%	26%	34%
Not sure	15%	10%	24%	9%

		Party		
	Base	Democrat	Republican	Independent
Lower Drug Prices Must Apply to All Consumers Support / Oppose				
Support	74%	85%	65%	73%
Oppose	12%	7%	14%	17%
Not sure	14%	8%	22%	10%

	Base	Party		
		Democrat	Republican	Independent
Republican Efforts to Repeal ACA Without Replacement Support / Oppose				
Support	28%	12%	52%	18%
Oppose	61%	82%	33%	72%
Not sure	10%	6%	14%	10%

		Race	
	Base	White	Other
Medicare Favorability			
Favorable	69%	71%	46%
Unfavorable	15%	13%	30%
Not sure	16%	15%	24%

		Race	
	Base	White	Other
Prescription Drug Companies Favorability			
Favorable	12%	12%	18%
Unfavorable	75%	75%	76%
Not sure	12%	13%	6%

		Race		
	Base	White	Other	
Importance of Health Care When Deciding Who to Vote For				
Most important	17%	17%	27%	
Somewhat important	46%	45%	56%	
Not that important	32%	34%	11%	
Not important at all	3%	3%	2%	
Not sure	2%	2%	4%	





		Race	
	Base	White	Other
Allowing Medicare to Negotiate Drug Prices Support / Oppose			
Support	86%	87%	75%
Oppose	5%	6%	-
Not sure	9%	7%	25%

		Race	
	Base	White	Other
Grassley's Opposition to Medicare Negotiating Drug Prices Agree / Disagree			
Agree	11%	11%	11%
Disagree	75%	76%	64%
Not sure	14%	13%	25%

		Race	
	Base	White	Other
Think the ACA Should Be Struck Down Yes / No			
Think the ACA should be struck down	31%	30%	39%
Do not think the ACA should be struck down	49%	49%	48%
Not sure	20%	21%	13%

		Race	
	Base	White	Other
Think Insurance Companies Should Be Allowed to Stop Covering Prescription Drugs Yes / No			
Think insurance companies should be allowed to stop covering the costs of prescription drugs	11%	11%	18%
Think insurance companies should have to continue to cover the cost of prescription drugs	79%	81%	65%
Not sure	9%	9%	18%



		Race	
	Base	White	Other
Think Insurance Companies Should Be Allowed to Stop Covering People with Pre-Existing Conditions Yes / No			
Think insurance companies should be able to stop covering people with preexisting conditions	10%	10%	20%
Think insurance companies should have to continue to cover people with pre- existing conditions	82%	82%	70%
Not sure	8%	8%	10%

		Race	
	Base	White	Other
Stop Insurance Companies From Selling Junk Plans Support / Oppose			
Support	56%	56%	59%
Oppose	29%	29%	33%
Not sure	15%	15%	8%

		Race	
	Base	White	Other
Lower Drug Prices Must Apply to All Consumers Support / Oppose			
Support	74%	76%	56%
Oppose	12%	11%	25%
Not sure	14%	13%	19%

		Race	
	Base	White	Other
Republican Efforts to Repeal ACA Without Replacement Support / Oppose		_	
Support	28%	28%	30%
Oppose	61%	61%	68%
Not sure	10%	11%	2%





		Age		
	Base	18 to 45	46 to 65	Older than 65
Medicare Favorability				
Favorable	69%	62%	63%	82%
Unfavorable	15%	24%	15%	7%
Not sure	16%	14%	22%	12%

		Age		
	Base	18 to 45		Older than 65
Prescription Drug Companies Favorability				
Favorable	12%	16%	11%	12%
Unfavorable	75%	71%	77%	76%
Not sure	12%	13%	12%	12%

		Age		
	Base	18 to 45	46 to 65	Older than 65
Importance of Health Care When Deciding Who to Vote For				
Most important	17%	16%	18%	18%
Somewhat important	46%	44%	51%	43%
Not that important	32%	35%	28%	33%
Not important at all	3%	2%	1%	4%
Not sure	2%	3%	1%	1%

		Age		
	Base	18 to 45	46 to 65	Older than 65
Allowing Medicare to Negotiate Drug Prices Support / Oppose				
Support	86%	72%	89%	93%
Oppose	5%	9%	6%	2%
Not sure	9%	19%	5%	5%

		Age		
	Base	18 to 45		Older than 65
Grassley's Opposition to Medicare Negotiating Drug Prices Agree / Disagree				
Agree	11%	11%	10%	12%
Disagree	75%	74%	73%	79%
Not sure	14%	16%	17%	9%

		Age		
	Base	18 to 45	46 to 65	Older than 65
Think the ACA Should Be Struck Down Yes / No	_ = = = =	1		
Think the ACA should be struck down	31%	32%	35%	26%
Do not think the ACA should be struck down	49%	44%	50%	52%
Not sure	20%	23%	16%	22%





		Age		
	Base	18 to 45	46 to 65	Older than 65
Think Insurance Companies Should Be Allowed to Stop Covering Prescription Drugs Yes / No				
Think insurance companies should be allowed to stop covering the costs of prescription drugs	11%	23%	8%	5%
Think insurance companies should have to continue to cover the cost of prescription drugs	79%	71%	82%	83%
Not sure	9%	6%	9%	12%

		Age		
	Base	18 to 45	46 to 65	Older than 65
Think Insurance Companies Should Be Allowed to Stop Covering People with Pre-Existing Conditions Yes / No				
Think insurance companies should be able to stop covering people with pre-existing conditions	10%	18%	10%	5%
Think insurance companies should have to continue to cover people with pre- existing conditions	82%	69%	83%	90%
Not sure	8%	13%	8%	5%

		Age		
	Base	18 to 45		Older than 65
Stop Insurance Companies From Selling Junk Plans Support / Oppose	2430	1 40		
Support	56%	58%	60%	51%
Oppose	29%	29%	25%	34%
Not sure	15%	14%	15%	15%

		Age		
	Base	18 to 45		Older than 65
Lower Drug Prices Must Apply to All Consumers Support / Oppose				
Support	74%	62%	80%	78%
Oppose	12%	21%	9%	9%
Not sure	14%	18%	11%	13%





		Age		
	Base	18 to 45		Older than 65
Republican Efforts to Repeal ACA Without Replacement Support / Oppose				
Support	28%	24%	35%	25%
Oppose	61%	68%	57%	61%
Not sure	10%	8%	8%	14%

